

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
T&S FOOD SERVICES II, LLC, <sup>1</sup>	)	Case No. 25-11178 (TMH)
	)	
Debtor.	)	<b>Re: Docket Nos. 146 &amp; 147</b>
	)	<b>Bar Date: January 14, 2026</b>

**NOTICE OF REJECTED CONTRACTS CLAIMS BAR DATE  
FOR SOLD ILLINOIS AND MISSOURI STORES**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

On December 10, 2025, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the following: *Order (I) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (II) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (III) Approving the Rejection of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* [Docket No. 146] (the “Five Store Sale Order”); and *Order (I) Approving the Sale of Certain Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (II) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (III) Approving the Rejection of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* [Docket No. 147] (the “Branson, MO Sale Order”; together with the Five Store Sale Order, the “IL/MO Sale Orders”).<sup>2</sup>

Pursuant to the IL/MO Sale Orders, the Court approved, among other things, the Debtor’s assumption and assignment of the Assigned Contracts as set forth on the Assumption and Assignment Notice and with respect to only the following stores (collectively, the “Sold Stores”):

Location/Store Number:

Belleville, IL (#9540)

St. Louis, MO (#9541)

St. Peters, MO (#9543)

Mt. Vernon, IL (#9544)

Sullivan, MO (#9545)

Branson, MO (#9546)

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 4244 and the Debtor’s mailing address is 201 B West Butler Road, Suite 1101, Mauldin, South Carolina 29662.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sales Approval Orders, as applicable.

**All other executory contracts with respect to the Sold Stores shall be deemed rejected upon the closing of the sales of the Sold Stores.**<sup>3</sup> The terms of IL/MO Sale Orders and any other Orders entered by the Court in the above-captioned proceeding providing for the assumption or rejection of any executory contracts and unexpired leases shall continue in full force and effect notwithstanding confirmation of any plan of reorganization or any discharge of the Debtor.

**PURSUANT TO PARAGRAPH 19 OF THE IL/MO SALE ORDERS, THE DEADLINE FOR ANY COUNTERPARTY TO A REJECTED CONTRACT TO FILE A PROOF OF CLAIM BASED UPON SUCH REJECTION SHALL BE THIRTY-FIVE (35) DAYS FOLLOWING THE ENTRY OF THE SALE APPROVAL ORDERS, WHICH DATE IS JANUARY 14, 2026.**

**Instructions for Filing Proofs of Claim for Rejection Damages.** Any person or entity asserting a rejection damages claim against the Debtor **MUST** abide by the following procedures and requirements in preparing and filing proofs of claim:

Proofs of claim must be (a) submitted on Official Form B410, and (b) written in the English language, denominated in U.S. dollars, set forth the legal and factual bases for the claim, include supporting documentation or an explanation for why supporting documentation is not available, and be signed under penalty of perjury by the claimant or the claimant's attorney or authorized agent.

Proofs of claim may be filed electronically at **<https://www.bankruptcy-claims.com/tsfood/CaseHome.aspx>** using the interface available after clicking the link titled "Submit A Claim." If filed by hardcopy, an original, signed copy of the proof of claim must be sent to:

**By U.S. Mail or other hand delivery system:**  
T&S Food Services II, LLC Bankruptcy Claims Processing Center  
c/o Reliable Companies  
1007 North Orange Street, Suite 110  
Wilmington, DE 19801

A claim must be submitted **so as to be actually received, the post mark date is insufficient,** on or before **January 14, 2026.** Proofs of claim sent by means other than as described above will not be accepted.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THE DEBTOR BELIEVES YOU HAVE A CLAIM.

**Additional Information.** Copies of the IL/MO Sale Orders, and certain other pleadings, orders, and notices, and other information regarding the chapter 11 case are available for inspection free of charge on the Debtor's website at **<https://www.bankruptcy-claims.com/tsfood/CaseHome.aspx>**. Filings in the chapter 11 case are also available for a fee at

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<sup>3</sup> For the avoidance of doubt, nothing in the IL/MO Sale Orders, Assumption and Assumption Notice, or this Notice affects in any way the executory contracts and/or unexpired leases with respect to the Debtor's remaining stores in Lake Charles and Metairie, Louisiana.

the Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") is required to access this information and can be obtained through the PACER Service Center at <https://www.pacer.gov>. Documents filed in this case also may be examined between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801.

If you have any questions relating to this notice, please contact the Debtor's Claims and Noticing Agent, Reliable Companies d/b/a Reliable, via email at [bankruptcy@reliable-co.com](mailto:bankruptcy@reliable-co.com). Please take note that the Debtor's Claims and Noticing Agent cannot provide legal advice.

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtor's right to: (a) dispute, or assert offsets or defenses against, any claim as to the nature, amount, liability, or classification thereof; (b) subsequently designate any claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement its Schedules.

Dated: December 15, 2025

**CLARK HILL PLC**

/s/ Karen M. Grivner

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